

**PRYOR CASHMAN LLP**

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New York, New York 10036

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TINA N. MOSS, ESQ. (TM-7907)

*Attorneys for SPCP Group, LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,  
Debtors.

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**Chapter 11**

**Case No. 08-13555 (JMP)  
(Jointly Administered)**

X

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In re

LEHMAN BROTHERS SPECIAL FINANCING  
INC.,  
Debtor.

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**Chapter 11**

**Case No. 08-13888 (JMP)  
(Jointly Administered)**

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X

**NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN  
FOR SECURITY, PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice, pursuant to Fed. R. Bankr. P. 3001(e)(2), of the partial transfer, other than for security, of the claim referenced in this evidence and notice (the "Transferred Claim"). A copy of the Evidence of Partial Transfer of Claim is attached hereto as Exhibit A and is incorporated herein by reference.

**Name of Transferee:**

SPCP Group, LLC

**Name of Transferor:**

Deutsche Bank AG, London Branch

**Name and Address where notices to  
Transferee should be sent:**

SPCP Group, LLC  
2 Greenwich Plaza, 1<sup>st</sup> Floor  
Greenwich, CT 06830

Case No. 08-13888  
Court Claim No. 19173  
Amount of Claim: \$20,000,000.00  
Date Claim Filed: September 18, 2009  
Debtor: Lehman Brothers Special  
Financing Inc.

Primary Contact: Brian A. Jarman  
Telephone: 203-542-4032  
Facsimile: 203-542-4132  
Email: [bjarman@silverpointcapital.com](mailto:bjarman@silverpointcapital.com)

With a copy to:  
PRYOR CASHMAN LLP  
7 Times Square  
New York, NY 10036  
Attn: Ronald S. Beacher, Esq.  
Telephone: 212-326-0148  
Facsimile: 212-515-6959  
Email: [rbeacher@pryorcashman.com](mailto:rbeacher@pryorcashman.com)

**Name and address where Transferee  
payments should be sent:**

SPCP Group, LLC  
2 Greenwich Plaza, 1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian A. Jarman  
Telephone: 203-542-4032

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(e)(2), to receive from the Clerk of the Court notice of filing of the Evidence of Partial Transfer of Claim and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the Transferred Claim as an unconditional transfer; and (ii) Transferee is the sole owner and holder of the Transferred Claim.

Dated: New York, New York  
July 6, 2011

**PRYOR CASHMAN LLP**

By: /s/ Tina N. Moss  
Tina N. Moss (TM-7907)  
7 Times Square  
New York, New York 10036  
Telephone: 212-326-0421  
Facsimile : 212-798-6355

*Attorneys for SPCP Group, LLC*

# EXHIBIT A

**EXHIBIT B**

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. (the "Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Proof of Claim Number 19173

DEUTSCHE BANK AG, LONDON BRANCH and its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

SPCP Group, LLC  
2 Greenwich Plaza  
1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian A. Jarmain  
Phone: 203-542-4032  
Email: bjarmain@silverpointcapital.com


and its successors and assigns ("Buyer"), all right, title and interest in and to a pro rata portion to the extent of \$20,000,000.00 of Proof of Claim Number 19173 (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated June 22, 2011.

DEUTSCHE BANK AG, LONDON BRANCH

By:   
Name: Ross Miller  
Title: Director  
SPCP GROUP, LLC

By:   
Name: Michael Sutton  
Title: Managing Director

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**EXHIBIT B**

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. (the "Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Proof of Claim Number 19173

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SPCP Group, LLC  
2 Greenwich Plaza  
1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian A. Jarman  
Phone: 203-542-4032  
Email: bjarmain@silverpointcapital.com

and its successors and assigns ("Buyer"), all right, title and interest in and to a pro rata portion to the extent of \$20,000,000.00 of Proof of Claim Number 19173 (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.


IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated June 22, 2011.

**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
Name:  
Title:

AS  
SPCP GROUP, LLC

By:  \_\_\_\_\_  
Name:  
Title:

Michael A. Gatto  
Authorized Signatory